

Cyber Security M&A Audit & Review Service

Quantifying cyber risk to protect deal value and accelerate integration

Oxford Systems – Cyber Security M&A Audit & Review Service

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Cyber threats are now a material risk in any transaction. Hidden vulnerabilities, non-compliance issues, or weak Governance, Risk & Compliance (GRC) frameworks can:

- Reduce company valuation
- Introduce hidden liabilities, such as legacy breaches, technical debt, or contractual non-compliance
- Delay or derail integration by uncovering security weaknesses late in the process
- Trigger regulatory fines and reputational damage under frameworks such as GDPR, NIS2, and DORA

Our Service Offering

Specialist Focus: Dedicated exclusively to cybersecurity in M&A contexts, unlike generic due diligence providers

Financial Translation: Our methodology converts technical findings into tangible financial terms, supporting valuation and negotiation

Regulatory Expertise: Deep knowledge of GDPR, NIS2, DORA, and UK–EU M&A frameworks ensure compliance and governance integrity

Comprehensive Lifecycle Coverage: Supporting both pre-deal risk discovery and post-deal integration, we provide continuity and resilience beyond the transaction

We Provide

Executive Cyber Risk Report – a concise, decision-maker-friendly summary of findings

Detailed Technical Audit Report – in-depth documentation of vulnerabilities and control weaknesses

Valuation Risk Heatmap – financial modelling of how cyber issues impact deal pricing

Remediation & Integration Roadmap – prioritised actions to protect and enhance deal value

Portfolio-Wide Benchmarking – repeatable metrics for private equity firms managing multiple acquisitions

Client Benefits

Private Equity Firms – protect portfolio value by managing aggregate cyber risk across multiple acquisitions

Corporate Acquirers – safeguard valuation, prevent integration surprises, and accelerate secure consolidation

Advisory Firms & Legal Counsel – enhance due diligence packs with cyber expertise, strengthening client confidence and compliance

Regulated Industries (finance, aviation, critical infrastructure) – meet sector-specific requirements and regulatory scrutiny during M&A

Oxford Systems is an NCSC-accredited cybersecurity resilience audit specialist based in Oxfordshire UK. With over 20 years' experience, delivering penetration testing, resilience audits, and incident response - helping critical infrastructure, financial companies and transport organisations stay secure globally.



"As a consultant and interim technology executive, the first thing I do when I take on a new client is to review their Cyber readiness. To do this I turn to Oxford Systems as they are invaluable in assessing the client's Cyber status and translating cybersecurity risk into clear business decisions which I can communicate to the Board. Subsequently I can deploy Oxford Systems to provide trusted, enterprise-grade cyber expertise that enables resilient business growth"

Dr Ben Booth CITP, Transforming Business Through Technology